

August 17, 2017

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051

Sir / Madam,

**GHCL SCRIP Code at BSE: 500171; at NSE: GHCL****Sub: Buy-back of Equity Shares of GHCL Limited ("Buyback") - Reconciliation of Share Capital of the Company (Pre and Post extinguishment)**

With reference to the Buy-back of GHCL Limited, as per the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998 read with other applicable provisions, if any, we wish to inform you that pursuant to the Corporate Action executed on August 16, 2017 for extinguishment of 847,500 Equity Shares of Rs. 10/- each, the paid-up and issued share capital of GHCL Limited stands reduced to Rs. 968,632,860 /- consisting of 96,863,286 equity shares.

The reconciliation statement for pre and post extinguishment of shares is as follows:

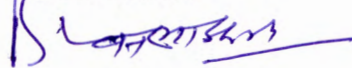
<b>Reconciliation of Share Capital of the Company (Pre and Post extinguishment) as on 16/08/2017</b>			
Sr No.	Particulars	No. of shares	Share Capital (in Rs.)
1	Paid up shares capital (Prior to buyback)	<b>100,019,286</b>	<b>1,000,192,860</b>
2	Shares extinguished till date	<b>2,308,500</b>	<b>23,085,000</b>
3	Shares being extinguished	<b>847,500</b>	<b>8,475,000</b>
<b>Paid up share capital (Post Extinguishment)</b>		<b>96,863,286</b>	<b>968,632,860</b>

Copy of the confirmation received from the Central Depository Services (India) Limited for extinguishment of 847,500 Equity Shares of Rs.10/- each is enclosed for your records.

Please also note that the Company had already communicated for Buyback Closure on August 14, 2017 (scheduled closure date)

Thanking you,

Yours faithfully,

**GHCL Limited**

**Bhuneshwar Mishra**  
**General Manager & Company Secretary**

Place: Noida



# Central Depository Services (India) Limited



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CDSL/OPS/IPO-CA/2017-18/CA-271707.021

August 17, 2017

The Company Secretary,  
Ghcl Ltd  
B-38, Institutional Area  
Sector 1  
Noida, Ghaziabad,  
India - 201301

Dear Sir,

### Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
271707.021	Debit ISIN INE539A01019	Ghcl Ltd-Equity Shares	16-Aug-2017	1	847500

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

Sachin  
Arvind  
Kalsulkar

Digitally signed by Sachin Arvind  
Kalsulkar  
DN: cn=Sachin Arvind Kalsulkar,  
o=PL, ou=Maharashtra, ou=Central  
Depository Services India Limited,  
serialNumber=28c29fcd83c8561e6d  
295c0592953c1148d51195ae0156d  
136677365049b11  
Date: 2017.08.17 13:04:19 +05'30'

**Mr. Sachin Kalsulkar**  
**Dy. Manager – Operations**

c.c Link Intime India Private Limited

Regd. Office : Phiroze Jeejeebhoy Towers, 17th Floor, Dalal Street, Fort, Mumbai-400001.

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Website : www.cdslindia.com