# **GHCL** Limited



August 17, 2017

National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E), Mumbai - 400051 **BSE Limited** 1<sup>st</sup> Floor, New Trading Ring, Rotunda Building ,P.J. Towers, Dalal Street, Fort, Mumbai - 400001

Dear Sir/Madam,

# Re.: GHCL Limited (BSE Code: 500171 & NSE Code: GHCL)

## <u>Sub: Filing of Post Offer Public Advertisement for Buyback of equity shares of the</u> <u>Company</u>

In continuation to our communication dated August 14, 2017, regarding Closure of Buyback offer of Equity Shares of the Company. We would like to inform that as per the requirement of Regulation 19(7) of the SEBI (Buyback of Securities) Regulations, 1998, we have made post offer public advertisement for Buyback of equity shares dated August 14, 2017 and same was published in following newspapers on August 15, 2017;

- 1. Financial Express Newspaper (English All edition)
- 2. Financial Express Newspaper (Gujarati Ahmedabad edition)
- 3. Jansatta Newspaper (Hindi All edition)

Copies of said newspaper public advertisement are enclosed for your reference and record. In case you need any further information, please let us inform.

For GHCL Limited

OTTERM

Bhuwneshwar Mishra General Manager & Company Secretary

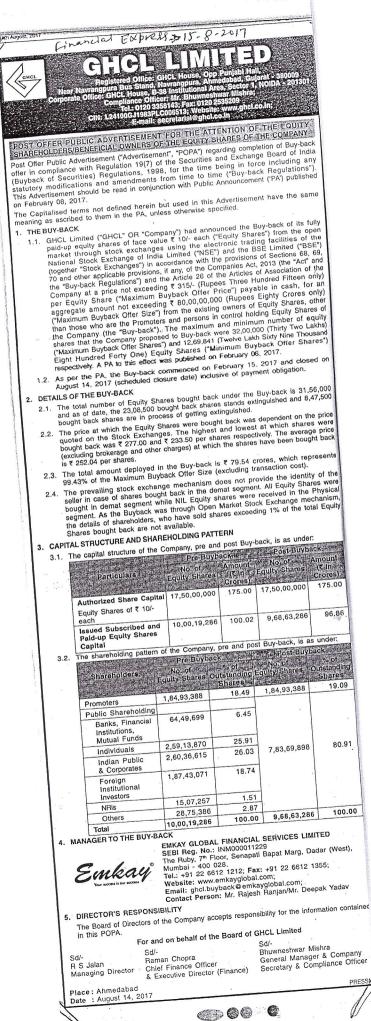
GHCL House, B-38, Institutional Area, Sector-1, Noida-201301 (U.P.) India. Ph. : 91-120-2535335, 3358000, Fax . 91-120-2535209, 3358102 CIN : L24100GJ1983PLC006513, E-mail : ghclinfo@ghcl.co.in, Website : www.ghcl.co.in

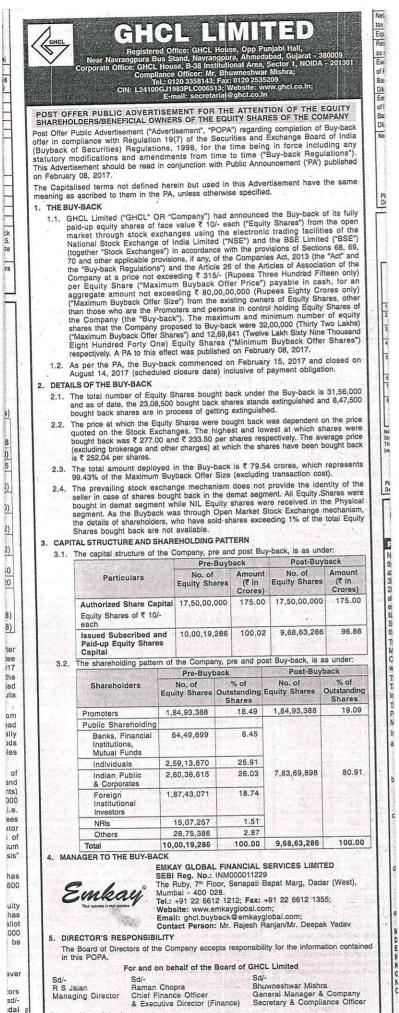
Regd. Office: GHCL House, Opp. Punjabi Hall, Near Navrangp ura Bus Stand, Navrangp ura, Amedabad-380009











Place : Ahmedabad

Date : August 14, 2017

:tor

553

E. 18/2017-

PRESSMA

	समाप्त अवधि 30.6.2017 ( अनकेक्षित )	समाप्त अवधि ३०.6.2016 ( अनंकेक्षित )
	76.82	85.68
দুত্র নয়ন হান ।	21.43	21.54
अवधि के लिए शुद्ध लाभ (हानि)	21.43	21.54
	1,341.43	1341.43
वं) (रु. 1/- प्रति का)		
	0.02	0.02
	0.02	0.02
बाद) (रु. 1/- प्रति का)		
	0.02	0.02
	0.02	0.02

ो (सचीयन तथा अन्य उदघाटन अपेक्षा) विनियमन, 2013 के विनियमन 33 के इल की गई तिमाही वित्तीय परिणामों के विस्तृत प्रारूप का सार है। तिमाही वित्तीय क एक्सचेंज की वेबसाईट (फाइलिंग्स ऑफ द यूआरएल (www.bseindia.com तथा कम्पनी की वेबसाईट पर उपलब्ध है।

लैण्डमार्क प्रॉपर्टी डेवलपमेंट कम्पनी लिमिटेड के लिए

इस्ता./-गौरव डालमिया

(अध्यक्ष एवं प्रबंध निदेशक)

### फ्रॉन्टलाइन सिक्युरिटीज लिमिटेड

5, II रा तल, एम-ब्लॉक मार्केट, ग्रेटर कैलाश-II, नई दिल्ली-110048 हार्यालयः बी-22, सेक्टर-4, नोएडा, उत्तर प्रदेश-201301 1899DL1994PLC058837, बेवसाइंट: www.fslindia.com.

ई-मेल: investor@fsltechnologies.com

		( ईपीए	स छोड़कर, रु. लाख में)
	समाप्त तिमाही 30.06.2017 ( अनंकेक्षित )	समाप्त वर्ष 31.03.2017 (अकेक्शित)	समाप्त तत्स्थानीच तिमाही ३१.०३.२०१६ ( अनेकेक्षित )
	304.49	560.01	168,38
लाभ/ (हानि)	251.85	449.97	144.18
रण मदों के बाद)	251.85	449.97	144.18
10/-)	718.67	718.67	718.67
। के अनुसार पुनर्मूल्यांकन आरक्षित		3647.45, 31.03.201	7 को
f)			
	3.50	6.26	2.00
	3.50	6.26	2.00
द)			
	3.50	6.26	2.00
	3.50	6.26	2.00

लेखा परीक्षण समिति द्वारा पुनरीक्षित किए गए हैं तथा निदेशक मंडल हारा 14 अगरल, 2017 को आयोजित इसकी रोक्न स्टेण्डएलॉन चित्तीप परिणामों को कंपनी के सॉविधिक लेखा-परीक्षकों द्वारा अंकेखित किया गया है। न अपेखाएं) नियमावली 2015 के विगियम 33 के अंतर्गत स्टॉब्ड एससचेंज के पास दाखिल 31 जून, 2017 को के विस्टृत प्रारूप का संखित कर ही 13 जुन, 2017 को समापत तिमारी के स्टेक्टएसनं तिसीच परिणाजे हर (टी) नामत: www.bseindia.com जहां कंपनी के सेयर सूचीबद्ध हैं तथा कंपनी की देवसाईट राष्ट्र के

निदेशक मंडल के लिए तथा उनकी ओर से फ्रांटलाइन सिक्युरिटीज लिमिटेड के लिप हस्ता./

रिचा अरोड पर्ण-कालिक निटेश DIN No. 07825684

Bharat Rasayan Limited Office: 1501, Vikram Tower, Rajendra Place, New Delhi-110008. CIN: 1.24119DL 1989PLC036264 tgroup.co.in Website: www.bharatgroup.co.in

OF STATEMENT OF UNAUDITED FINANCIAL RESULTS

QUARTER & THREE MONTHS EN	DED JUNE 3	0, 2017	(₹ in lacs)
	Three months ended 30.06.2017 (Un-Audited)	Three months ended 30.06.2016 (Un-Audited)	Year ended 31.03.2017 (Audited)
15	18,492	18,275	67,822
xceptional Items	2,374	2,210	8,423
Exceptional Items)	2,374	2,210	8,392
cceptional Items)	1,565	1,458	5,474
ie (Comprising Profit/Loss after tax and ne after tax)	1,557	1,453	5,444
740 shares of ₹10/- each]	424.87	424.87	424.87
uation Reserves) as per Audited Balance	-	-	19,646
- each) [*Not annualised]	36.83* 36.83*	34.32* 34.32*	128.84 128.84

of the detailed format of quarterly/three months financial results filed with the Stori lation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, of the quarterly financial results are available at the Website of the Company and National Stock Exchange of India Limited (www.nseindia.com).

inancial Results for the first quarter ended June 30, 2017 were reviewed by the Audit er approved by the Board of Directors at their meeting held on August 14, 2017.

Financial Results is subject to Limited Review Report as furnished by the Statutory by the Board of Directors of the Company as required under Regulation 33 of SEBI 2015

BY ORDER OF THE BOARD For BHARAT RASAYAN LIMITED Sdl (M. P. GUPTA)

> Whole Time Directo DIN: 00014681

जनसत्ता - हिन्दी - 15-8-2	.017
GHCL LIM	The second states of the secon
Near Navrangpura Bus Stand, Navrangpura, Ah Corporate Office: GHCL House, B-38 Institutional A Compliance Officer: Mr. Bhuwnes Tel; 0120 3358143; Fax: 0120	medabad, Gujarat - 380009 Area, Sector 1, NOIDA - 201301 Ihwar Mishra;
CIN: L24100GJ1963PLC006513; Websit E-mail: secretarial@ghcl.	e: www.ghcl.co.in;

Post Offer Public Advertisement ("Advertisement", "POPA") regarding completion of Buy-back offer in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998, for the time being in force including any statutory modifications and amendments from time to time ("Buy-back Regulations"). This Advertisement should be read in conjunction with Public Announcement ("PA") published on February 08, 2017,

The Capitalised terms not defined herein but used in this Advertisement have the same meaning as ascribed to them in the PA, unless otherwise specified

#### 1. THE BUY-BACK

- 1.1. GHCL Limited ("GHCL" OR "Company") had announced the Buy-back of its fully paid-up equity shares of face value ₹ 10/- each ("Equity Shares") from the open market through stock exchanges using the electronic trading facilities of the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") (together "Stock Exchanges") in accordance with the provisions of Sections 68, 69, 70 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act" and the "Disv hord" foculations of the Articles 06 of the Art the "Buy-back Regulations") and the Article 26 of the Articles of Association of the The buy-back negutators) and the Antone 26 of the Antones of Association in the Company at a price not exceeding ₹ 315/- (Rupees Three Hundred Fifteen only) per Equity Share ("Maximum Buyback Offer Price") payable in cash, for an aggregate amount not exceeding ₹ 80,00,00,000 (Rupees Eighty Crores only) ("Maximum Buyback Offer Size") from the existing owners of Equity Shares, other than those who are the Promoters and persons in control holding Equity Shares of the Company (the "Buy-back"). The maximum and minimum number of equity shares that the Company proposed to Buy-back were 32,00,000 (Thirty Two Lakhs) ("Maximum Buyback Offer Shares") and 12,69,841 (Twelve Lakh Sixty Nine Thousand Eight Hundred Forty One) Equity Shares ("Minimum Buyback C respectively. A PA to this effect was published on February 08, 2017. Offer Shares")
- As per the PA, the Buy-back commenced on February 15, 2017 and closed on 1.2. August 14, 2017 (scheduled closure date) inclusive of payment obligation.

#### 2. DETAILS OF THE BUY-BACK

- 2.1. The total number of Equity Shares bought back under the Buy-back is 31,56,000 and as of date, the 23,08,500 bought back shares stands extinguished and 8,47,500 bought back shares are in process of getting extinguished.
- 2.2. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest and lowest at which shares were bought back was  $\xi$  277.00 and  $\xi$  233.50 per shares respectively. The average price (excluding brokerage and other charges) at which the shares have been bought back is  $\xi$  252.04 per shares.
- 2.3. The total amount deployed in the Buy-back is ₹ 79.54 crores, which represents 99.43% of the Maximum Buyback Offer Size (excluding transaction cost).
- The prevailing stock exchange mechanism does not provide the identity of the seller in case of shares bought back in the demat segment. All Equity Shares were bought in demat segment while NIL Equity shares were received in the Physical segment. As the Buyback was through Open Market Stock Exchange mechanism, the details of shareholders, who have sold shares exceeding 1% of the total Equity Shares bought back are not available.

#### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1

And a strange of the strange of the		Pre	-Buyb	ack		Post-Bu	yback	Ser.
Particulars		No. o Equity Sh		Amour (f in Crores		No. of Equity Share	Amou (₹ in Cror	n
Authorized Share Ca Equity Shares of ₹ 10 each		17,50,00	,000	175.0	00	17,50,00,00	0 175	.00
Issued Subscribed a Paid-up Equity Share Capital		10,00,19	,286	100.0	2	9,68,63,28	6 96	.86
he shareholding patte	m of	the Compa	ny, pr	e and p	ost	Buy-back, is	as under	r:
19/25月17月中国(19/1日)	动性	Pre-Buyt	back	2016年2	1	Post-Buy	back	att for
Shareholders		No. of ity Shares	Outs	6 of tanding ares	Ec	No. of pulty Shares	% of Outstan Share	ding
Promoters	1,8	4,93,388		18.49		1,84,93,388	19	.09
Public Shareholding								
Banks, Financial Institutions, Mutual Funds	6	4,49,699		6.45				
Individuals	2,5	9,13,870		25.91				
Indian Public	2.6	0.36,615		26.03		7,83,69,898	80	.91

Indian Public & Corporates	2,60,36,615	26.03	7,83,69,898	80.91
Foreign Institutional Investors	1,87,43,071	18.74		
NRIs	15,07,257	1.51		
Others	28,75,386	2.87		
Total	10,00,19,286	100.00	9,68,63,286	100.00

4. MANAGER TO THE BUY-BACK

EMKAY GLOBAL FINANCIAL SERVICES LIMITED Emkay

SEBI Reg. No.: INM000011229 The Ruby, 7<sup>th</sup> Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028. Tel.: +91 22 6612 1212; Fax: +91 22 6612 1355; Website: www.emkayglobal.com; Email: ghcl.buyback@emkayglobal.com; Contact Person: Mr. Rajesh Ranjan/Mr. Deepak Yadav

5. DIRECTOR'S RESPONSIBILITY

The Board of Directors of the Company accepts responsibility for the information contained in this POPA.

For and on behalf of the Board of GHCL Limited

Sd/-Raman Chopra

Chief Finance Officer

R S Jalan Managing Director

Sd/-

3.2

& Executive Director (Finance) Place: Ahmedabad Date : August 14, 2017

Sd/-Bhuwneshwar Mishra General Manager & Company Secretary & Compliance Officer

Net Profit for the period before tax (arter Exceptional and/or Extraordinary items)	245.888.2
Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	182,572.2
Equity Share Capital	30,010,000.0
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year.)	
Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) Basic: Diluted:	0.0
Note: The above is an extract of the deta filed with the Stock Exchanges under Re Disclosure Requirements) Regulations, 201 are available on the Stock Exchange websi on the Company's website www.superiorfin	gulation 33 of 5. The full form tes www.nsein

Sr

3

### Place: Delhi Date : August 14, 2017 WISEC GLOBAL Read Office:-NH-II. 2nd Floor, C-STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUI Particulars Un-aud 30.06.2 Income from operations Net sales/income from operations (net of excise duty) Other operating income Total income from operations (net) 0 Iotal income from operations (net) Expenses: Cost of material consumed Changes in inventories of finished goods and work in progress Employees benefits expenses Depreciation and amortisation expenses Project expenses 00 Project expenses Other expenses Total expenses Profit from operations before other income, finance cost and exceptional items (1-2) 34 (4. C Other income Profit from ordinary activities before finance cost and exceptional items (3+4) (4 cost and exceptional items (3+4) Finance costs Profit from ordinary activities after finance cost but before exceptional items (5-6) Exceptional items Profit from ordinary activities after tax (9-10) Profit from ordinary activities after tax (9-10) (4 (4 Profit from ordinary activities after tax (7-8) Provision for Bad debts and investments Net profit for the period (11-2) Paid up equity share capital (Face value-Rs 10/each) Reserved (4 (4 1 162 Rs.10/-each) Reserves (excluding revaluation reserve, Earning per share (in Rs.) for the period Before extraordinary items/ prior period rve, if any) Basic Diluted b After extraordinary items/ prior period (not annualised): Basic Diluted A Particulars of Shareholding Particulars of Shareholding Public Shareholding - Number of shares - Percentage of shareholding promoters and promoter group shareholding a) Piedged recumbered: Number of shares - Percentage of shares (se a % of the total shareholding of promoter and purroiter group) - Percentage of shares (se a % of the total share capital of the company) b) Non - encumbered - Number of shares share scapital of the some of shares share scapital of shares (se a % of the total share capital of shares (se a % of the total share capital of shares (se a % of the total share capital of the company) The above results were taken on record by the B 64,83 10.00 19 8 41,66 80 1 The above results were taken on record by the Board c the Company at their meeting held on 14th August 2017 2 Corresponding figures for prior period have been adjuste reclassified where ever necessary. 3 Previous period expenses are regrouped wherever nece New Table. These 14th 2016 New Delhi Date: 14/08/2017 MARKTESH TRADING LI REGD. OFFICE : 612, DEVIKA TOWER, 6, NEHR CIN : L51909DL2005PLC E-mail : shriharshraizada@gmail.com, Te Statement of Unaudited Financial Results for the (30/06/20 PARTICULARS naudit Revenue from Operations Other Income Total Revenue (I+II) 27. 2. . Josa nevenue (r+n) K Expenses ) Oost of Materials consumed ) Purchase of alcok-in-trade ) Danges in inventories of finished goods, work in progress and stock-in-frade ) Employee Denetits expense ) Finiance cost 27 ő. Finance co. Deprication and among Other expanses (al Expanses Profit/(Loss) before exceptional and "inservitems and tax (II-IV) VI. Ex VI. Ex VII. Prot taa VIII. Ex VII. Ne CO XI. Ne

traordinary items and tax (III-IV)	1
cceptional items ofit/(Loss) before extraordinary items and	
x (V-VI)	
straordinary items	
et Profit/(Loss) before Tax tax (VII-VIII)	
x Expense:	
urrent Tax	
ferred Tax	1
At Profit/(Loss) for the period from ontinuing operation (VII-VIII)	
et Profit/(Loss) for the period from	
scontinuing operation	
ax expense from discontinuing operations	
let Profit/(Loss) for the discontinuing	
perations after Tax (XII-XIII)	
et Profit (Loss) for the period (XI + XIV)	
Earnings Per Equity Share	1
uted	
uted up equity share capital (Face Value of the Share	
pendicated)	31
ve excluding Revaluation Reserves as per	1
ce sheet of previous accounting year	135
I Information for the first quarter en	ded 3010
ARTICULARS OF SHAREHOLDING	Low owne
ublic shareholding	
Number of Shares	135
Percentage of Shareholding	43.1
romoters & Promoter group shareholding	
Pledged / Encumbered	
Number of Shares	
Percentage of shares (as a % of the total shareholding of promoter & promoter group)	
Percentano of shares (as a % of the total	1
Percentage of shares (as a % of the total share capital of the company)	
share capital of the company) Non-encumbered	
share capital of the company) Non-encumbered Number of Shares	178
share capital of the company) Non-encumbered Number of Shares Percentace of shares (as a % of the total	
share capital of the company) Non-encumbered Number of Shares Percentage of shares (as a % of the total shareholding of promoter & promoter group)	17E 10
share capital of the company) Non-encumbered Number of Shares Percentage of shares (as a % of the total shareholding of promoter & promoter group) Percentage of shares (as a % of the total	10
share capital of the company) Non-encumbered Number of Shares Percentage of shares (as a % of the total shareholding of promoter & promoter group) Percentage of shares (as a % of the total share capital of the company)	10 56.8
share capital of the company) Non-encumbered Number of Shares Percentage of shares (as a % of the total shareholding of promoter & promoter group) Percentage of shares (as a % of the total share capital of the company) rticulars	10
share capital of the company) Non-nerumbered Number of Shares Percentage of shares (as a % of the total shareholding of promoter & promoler group) Percentage of shares (as a % of the total share capital of the company) riticulars VESTOR COMPLAINTS	10 56.8
share capital of the company) Non-encumbered Number of Shares Percentage of shares (as a % of the total shareholding of promoter & promoter group) Percentage of shares (as a % of the total share capital of the company) rticulars	10 56.8
share capital of the company) Non-nerumbered Number of Shares Percentage of shares (as a % of the total shareholding of promoter & promoler group) Percentage of shares (as a % of the total share capital of the company) riticulars VESTOR COMPLAINTS	10 56.8
share capital of the company) Number of Sharesered Number of Sharesered Shareholding of promoter & promoter group) Percentage of shares (as a % of the total share capital of the company) virtuatare VESTOR COMPLAINTS moling aft the beginning of the quarter	10 56.8
share capital of the company) Non-anoundeesd Non-anoundeesd Percentage of shares (as a % of the total shareholking of promoter & promoter group) Percentage of shares (as 4 % of the total share capital of the company) ritkutare VESTOR COMPLAINTS moning at the beginning of the quarter covied during the quarter	10 56.8
share capital of the company) Non-anominesus Percentage of shares (as a % of the total hear-balling of promoter & promoter group) Percentage of shares (as a % of the total hane capital of the company) ritkutare VESTOR COMPLAINTS moling at the beginning of the quarter sposed of during the quarter sposed of during the quarter	10 56.8
share capital of the company) Non-norminet of States and States and States and States and States and States (as a % of the total shareholding of promoter & promoter group) Percentage of shares (as a % of the total share capital of the company) inticulars VESTOR COMPLAINTS moting at the beginning of the quarter covered during the quarter maining unresolved at the end of the quarter S :	10 56.8 Three
share capital of the company) Non-anomines of Non-anomines of Percentage of shares (as a % of the total shareholting of promoter & promoter group) Percentage of shares (as 4 % of the total share capital of the company) riticulare VESTOR COMPLAINTS (MDI) at the beginning of (the quarter sposed of during the quarter making unserview at the end of the quarter \$ shown ensurements were taken on recent at a meeting in above frestlike were taken on recent at a meeting in	10 56.8 Three
share capital of the company) Number of Shares Number of Shares Sharebeding of promoter & promoter group) Percentage of shares (as a % of the total share capital of the company) viticulars VESTOR COMPLAINTS mining all the beginning of the quarter caeved during the quarter maining unresolved at the end of the quarter s i hove results were taken on record at a meeting.	10 56.8 Three
share capital of the company) Non-anomines of Non-anomines of Percentage of shares (as a % of the total shareholting of promoter & promoter group) Percentage of shares (as 4 % of the total share capital of the company) riticulare VESTOR COMPLAINTS (MDI) at the beginning of (the quarter sposed of during the quarter making unserview at the end of the quarter \$ shown ensurements were taken on recent at a meeting in above frestlike were taken on recent at a meeting in	10 56.8 Three

XIII. XIV.

XV. N XVI. 8 (a) Ba (b) Oil Paid u shall b Reser balan PART

A P

P

b

Pa IN Pa Re Di Re

NOTE

. No The

PRESSMAN

Place : NEW DELHI Date : 14/08/2017