

April 28, 2017



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BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Sir / Madam,

GHCL SCRIP Code at BSE: 500171; at NSE: GHCL

Sub: Buy-back of Equity Shares of GHCL Limited ("Buyback") - Reconciliation of Share Capital of the Company (Pre and Post extinguishment)

With reference to the Buy-back of GHCL Limited, as per the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998 read with other applicable provisions, if any, we wish to inform you that pursuant to the Corporate Action executed on April 25, 2017 for extinguishment of 2,71,000 Equity Shares of Rs. 10/- each, the paid-up and issued share capital of GHCL Limited stands reduced to Rs. 991,332,860/- consisting of 99,133,286 equity shares.

The reconciliation statement for pre and post extinguishment of shares is as follows:

Reconciliation of Share Capital of the Company (Pre and Post extinguishment) as on 25/04/2017			
Sr No.	Particulars	No. of shares	Share Capital (in Rs.)
1	Paid up shares capital (Prior to buyback)	100,019,286	1,000,192,860
2	Shares extinguished till date	615,000	61,50,000
3	Shares being extinguished	271,000	2,710,000
Paid up share capital (Post Extinguishment)		99,133,286	991,332,860

Copy of the confirmation received from the Central Depository Services (India) Limited for extinguishment of 271,000 Equity Shares of Rs.10/- each is enclosed for your records.

Thanking you,

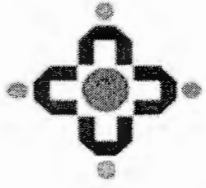
Yours faithfully,

GHCL Limited

A handwritten signature in blue ink, appearing to read 'Bhuvadeshwar Mishra'.

Bhuwadeshwar Mishra
General Manager & Company Secretary

Place: Noida



Central Depository Services (India) Limited



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CDSL/OPS/IPO-CA/2017-18/CA-271707.013

April 26, 2017

The Company Secretary,
Ghcl Ltd
B-38, Institutional Area
Sector 1
Noida, Ghaziabad,
India - 201301

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
271707.013	Debit ISIN INE539A01019	Ghcl Ltd-Equity Shares	25-Apr-2017	1	271000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer
Tehmtan Kodia

Digitally signed by Vinifer Tehmtan Kodia
DN: cn=Vinifer Tehmtan Kodia, c=IN,
st=Maharashtra, o=Central Depository Services
(India) Limited,
serialNumber=70001e30402e5d4e8c0586472655
a54802a3f3b0f00e4f2b0c0264109096ab
Date: 2017.04.26 11:17:51 +05'30'

Vinifer T Kodia
Sr. Manager – Operations

c.c Link Intime India Private Limited

Regd. Office : Phiroze Jeejeebhoy Towers, 17th Floor, Dalal Street, Fort, Mumbai-400001.
Phone : 91-22-2272 3333 • Fax : 91-22-2272 3199 CIN:U67120MH1997PLC112443
Website : www.cdslindia.com