

<b>(I)(a) Statement showing Shareholding Pattern (under Clause 35)</b>						
<b>Name of the Company:</b>				<b>GHCL LTD</b>		
<b>Scrip Code:</b>	<b>500171</b>	<b>Quarter ended: 30.06.2007</b>				
<b>Category Code:</b>	<b>Category of shareholder</b>	<b>Number of shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>	
					<b>As a percentage of (A+B)(1)</b>	<b>As a percentage of (A+B+C)</b>
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group(2)</b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00%	0.00%
(b)	Central Government/ State Government(s)	0	0	0	0.00%	0.00%
(c)	Bodies Corporate	60	34418772	34411040	34.56%	34.56%
(d)	Financial Institutions/ Banks	0	0	0		
(e)	Any Other (specify)					
	Directors & relatives	2	30050	30050	0.03%	0.03%
	Trust	1	152000	152000	0.15%	0.15%
	<b>Sub-Total (A)(1)</b>	<b>63</b>	<b>34600822</b>	<b>34593090</b>	<b>34.74%</b>	<b>34.74%</b>
<b>2</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0		
(b)	Bodies Corporate	3	5507900	3507900	5.53%	5.53%
(c)	Institutions	0	0	0		
(d)	Any Other (specify)	0	0	0		
	<b>Sub-Total (A)(2)</b>	<b>3</b>	<b>5507900</b>	<b>3507900</b>	<b>5.53%</b>	<b>5.53%</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>66</b>	<b>40108722</b>	<b>38100990</b>	<b>40.27%</b>	<b>40.27%</b>
<b>(B)</b>	<b>Public shareholding (3)</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	11	1675191	1655891	1.68%	1.68%
(b)	Financial Institutions/ Banks	22	1214251	1168167	1.22%	1.22%
(c)	Central Government/ State Government(s)	0	0	0		
(d)	Venture Capital Funds	0	0	0		
(e)	Insurance Companies	3	5220150	5220150	5.24%	5.24%
(f)	Foreign Institutional Investors	3	2350770	2350270	2.36%	2.36%
(g)	Foreign Venture Capital Investors	0	0	0		
(h)	Any Other (specify)					
	Foreign Mutual Fund	6	396295	396295	0.40%	0.40%
	<b>Sub-Total (B)(1)</b>	<b>45</b>	<b>10856657</b>	<b>10790773</b>	<b>10.90%</b>	<b>10.90%</b>

<b>2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	1042	32697771	32581105	32.83%	32.83%
(b)	Individuals					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	47792	11335664	7298803	11.38%	11.38%
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	50	1516486	1407586	1.52%	1.52%
(c)	Any Other (specify)					
	Directors & their relatives	1	2900	2900	0.00%	0.00%
	Clearing Member	144	464098	464098	0.47%	0.47%
	Foreign Company	3	8900	0	0.01%	0.01%
	Market Maker	63	223667	223667	0.22%	0.22%
	Foreign National	0	0	0		
	NRI (Repatriate)	1984	1721801	578238	1.73%	1.73%
	NRI (Non -Repatriate)	90	52718	49518	0.05%	0.05%
	OCBs	0	0	0	0.00%	0.00%
	HUF	433	598677	598677	0.60%	0.60%
	Trust	1	350	350	0.00%	0.00%
	<b>Sub-Total (B)(2)</b>	<b>51603</b>	<b>48623032</b>	<b>43204942</b>	<b>48.82%</b>	<b>48.82%</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>51648</b>	<b>59479689</b>	<b>53995715</b>	<b>59.73%</b>	<b>59.73%</b>
	<b>TOTAL (A)+(B)</b>	<b>51714</b>	<b>99588411</b>	<b>92096705</b>	<b>100.00%</b>	<b>100.00%</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>51714</b>	<b>99588411</b>	<b>92096705</b>	<b>100.00%</b>	<b>100.00%</b>

(l)(b)	Statement showing Shareholding of persons belonging to the category		
	“Promoter and Promoter Group”		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	CARRISA INVESTMENT PRIVATE LTD	6425309	6.45%
2	DEAR INVESTMENT PVT LTD	4029000	4.05%
3	ALTAR INVESTMENT PVT LTD	2977874	2.99%
4	BANJAX LTD	2789700	2.80%
5	GEMS COMMERCIAL CO. LTD	2500000	2.51%
6	OVAL INVESTMENT PRIVATE LTD	2500000	2.51%
7	ILAC INVESTMENT PRIVATE LTD	1719247	1.73%
8	COMOSUM INVESTMENT PRIVATE LTD	2096000	2.10%
9	HEXABOND LTD	2000000	2.01%
10	LOVELY INVESTMENT PVT LTD	128222	0.13%
11	ANTARCTICA INVESTMENT P LTD	1821755	1.83%
12	CARRISA INVESTMENT PRIVATE LTD	1313395	1.32%
13	LHONAK INTERNATIONAL PRIVATE LTD	1200000	1.20%
14	DALMIA HOUSING FINANCE LTD	1091918	1.10%
15	MODERATE INVESTMENT AND COMMERCIAL LTD	800000	0.80%
16	DALMIA FINANCE LTD	781901	0.79%
17	HEXABOND LTD	718200	0.72%
18	GENERAL EXPORTS AND CREDITS LTD	567000	0.57%
19	HINDUSTAN COMMERCIAL CO LTD	525000	0.53%
20	INTERNATIONAL RESOURCES LTD	500000	0.50%
21	ALTAR INVESTMENT P LTD	424318	0.43%
22	EXCELLENT COMMERCIAL ENTER LTD	345800	0.35%
23	CARRISA INVESTMENT PRIVATE LTD	343466	0.34%
24	HARVATEX ENGINEERING & PROCESSING CO LTD	300000	0.30%
25	ANTARCTICA INVESTMENT P LTD	290865	0.29%
26	ANURAG TRADING LEASING & INVT.	284700	0.29%
27	WGF FINANCIAL SERVICES LTD	257800	0.26%
28	ANTARCTICA INVESTMENT PRIVATE LTD	210785	0.21%
29	DIVINE LEASING AND FINANCE LTD	206704	0.21%
30	OVAL INVESTMENT PRIVATE LTD	166848	0.17%
31	RAM KRISHNA DALMIA FOUNDATION	152000	0.15%
32	ARCHANA TRADING AND INVESTMENT CO. LTD	123900	0.12%
33	HOTEX COMPANY LTD	100078	0.10%
34	HARVATEX ENGINEERING & PROCESSING CO	67723	0.07%
35	CARRISA INVESTMENT PRIVATE LTD	40000	0.04%
36	LOVELY INVESTMENT PVT LTD	36730	0.04%
37	ILAC INVESTMENT PVT LTD	30970	0.03%
38	SANJAY TRADING INVT CO PVT. LTD.	29100	0.03%
39	INTERNATIONAL RESOURCES LTD	27671	0.03%
40	SUMAN JAIN	25000	0.03%

41	HINDUSTAN COMMERCIAL CO LTD	23150	0.02%
42	GTC INDUSTRIEL LTD	18578	0.02%
43	COMOSUM INVESTMENT PVT LTD	16701	0.02%
44	PASHUPATINATH COMMERCIAL LTD	15000	0.02%
45	LHONAK ENTERNATIONAL PRIVATE LTD	11599	0.01%
46	MODERATE INVESTMENT AND COMMERCIAL LTD	10050	0.01%
47	GEMS COMMERCIAL CO. LTD	8207	0.01%
48	CARRISA INVESTMENT PRIVATE LTD	6534	0.01%
49	SOVEREIGN COMMERCIAL PVT LTD	6000	0.01%
50	DALMIA HOUSING FINANCE LTD	5707	0.01%
51	TRISHUL COMMERCIAL PVT LTD	5100	0.01%
52	NARESHCHANDRA JAIN	5050	0.01%
53	ARCHANA TRADING AND INVESTMENT CO. LTD	3948	0.00%
54	SWASTIK COMMERCIAL PVT LTD	3700	0.00%
55	DIVINE LEASING AND FINANCE LTD	2700	0.00%
56	ALANKAR COMMERCIAL PVT LTD	2600	0.00%
57	RICKLUNSFORD TRADE AND INDUSTRIAL	1960	0.00%
58	MOURYA FINANCE LTD	1860	0.00%
59	LAKSHMI VISHNU INVT LTD	1860	0.00%
60	CHIRAWA INVESTMENT P LTD	1860	0.00%
61	BHARATPUR INVESTMENT P LTD	1842	0.00%
62	SIKAR INVESTMENT P LTD	1800	0.00%
63	CAREFREE INVESTMENT CO LTD	1450	0.00%
64	WORLD GROWTH FUND LTD	1432	0.00%
65	HARVATAX ENGINEERING & PROCESING CO	1000	0.00%
66	DEAR INVESTMENT PVT LTD	55	0.00%
<b>TOTAL</b>		<b>40108722</b>	<b>40.27%</b>

<b>(l)(c) Statement showing Shareholding of persons belonging to the category</b>			
<b>“Public” and holding more than 1% of the total number of shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	JALCO FINANCIAL SERVICES PVT. LTD.	2885507	2.90%
2	LIFE INSURANCE CORPORATION OF INDIA	2650135	2.66%
3	WILFUL FINANCE AND INVESTMENT CO. P LTD	2258000	2.27%
4	UNITED INDIA INSURANCE COMPANY LTD	1849280	1.86%
5	CITIGROUP GLOBAL MARKETS MAURITIUS P LTD	1350270	1.36%
6	RELIANCE CAPITAL TRUSTEE CO LTD	1172828	1.18%
7	PREMIUM HOSPITALITY SERVICES PRIVATE LTD	1128014	1.13%
8	BAJAJ AUTO LIMITED	1099160	1.10%
9	LLOYD GEORGE INVESTMENT MANAGEMENT	1000000	1.00%
10	INDIA INFOLINE .COM SECURITIES LTD	1351250	1.36%
11	KARVY STOCK BROKING LTD	1259350	1.26%
12	INDIA INFOLINE INVESTMENT SERVICES PVT LTD	1179959	1.18%
13	GLOBE CAPITAL MARKET LTD.	1055414	1.06%
<b>TOTAL</b>		<b>20239167</b>	<b>20.32%</b>
<b>(l)(d) Statement showing details of locked-in shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	OVAL INVESTMENT PRIVATE LIMITED	2500000	2.51%
2	HEXABOND LIMITED	2000000	2.01%
<b>TOTAL</b>		<b>4500000</b>	<b>4.52%</b>

<b>(II)(a) Statement showing details of Depositories Receipts (DRs)</b>			
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NOT APPLICABLE		
2			
<b>TOTAL</b>			

<b>(II)(b) Statement showing Holding of Depositories Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>			
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NOT APPLICABLE		
2			
<b>TOTAL</b>			

for GHCL LIMITED

Bhwneshwar Mishra  
Company Secretary