

GHCL Limited (CIN : L24100GJ1983PLC006513)

Registered Office: GHCL House, Opp. Punjabi Hall, Near Navrangpura Bus Stand, Navrangpura, Ahmedabad - 380 009, Gujarat

(Email: ghclinfo@ghcl.co.in, Website: www.ghclindia.com, Phone: 079- 39324100, Fax: 079-26423623)

(Rs. in Lacs)

Statement of Unaudited Financial Results (Standalone) for the Quarter ended on 31ST DECEMBER 2014

S. No.	PART I	Particulars	Quarter Ended			Nine Months Ended		Year Ended
			31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
			Unaudited			Unaudited		Audited
1		Income from operations						
	(a)	Net Sales / Income from Operations(Net of excise duty)	58,002.30	58,948.47	54,513.43	1,72,738.29	1,61,750.73	2,21,212.07
	(b)	Other Operating Income	158.91	276.38	243.19	687.20	815.62	1,208.81
		Total Income from Operations(Net)	58,161.21	59,224.85	54,756.62	1,73,425.49	1,62,566.35	2,22,420.88
2		Expenses:						
	a)	Cost of Material consumed	22,619.74	24,009.10	22,142.16	68,362.45	66,362.36	88,860.02
	b)	Purchase of Stock-in-trade	1,259.03	2,482.42	1,259.45	4,670.34	2,298.65	3,334.94
	c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(827.45)	(929.63)	730.55	(2,951.60)	(2,073.66)	(1,013.47)
	d)	Employees benefits expenses	3,244.43	3,241.96	2,982.17	9,580.28	8,900.70	12,199.30
	e)	Power, Fuel and Water	10,622.29	9,497.08	9,384.06	29,175.54	27,789.26	38,538.06
	f)	Depreciation and amortisation expenses	1,941.44	1,899.74	2,054.91	5,722.90	6,172.19	8,156.77
	g)	Other Expenses	9,028.48	9,299.98	8,081.96	27,513.48	25,728.27	34,881.29
		Total Expenses	47,887.96	49,500.65	46,635.26	1,42,073.39	1,35,177.78	1,84,956.91
3		Profit From Operations before Other Income, finance cost & Exceptional Items (1-2)	10,273.25	9,724.20	8,121.36	31,352.10	27,388.58	37,463.97
4		Other Income	313.33	120.03	46.17	628.85	251.31	499.88
5		Profit from ordinary activities before finance cost, Exchange Impact & Exceptional Items (3+4)	10,586.58	9,844.23	8,167.53	31,980.95	27,639.89	37,963.85
6		Finance Cost						
	(a)	Interest Cost and financial charges	3,998.04	3,825.35	3,803.57	11,802.91	11,018.18	14,916.21
	(b)	Add : Exchange Loss equivalent to Interest Saving on forex instruments	402.89	344.14	2.31	980.12	2,136.54	2,136.54
		Total Finance cost (a+b)	4,400.93	4,169.49	3,805.88	12,783.03	13,154.72	17,052.75
7		Profit from ordinary activities before Exchange Impact & Exceptional Items (5-6)	6,185.65	5,674.75	4,361.65	19,197.92	14,485.17	20,911.10
8		Exchange Gain / (Loss)						
	(a)	Exchange Gain / (Loss)- Gross	(514.60)	(912.30)	(176.46)	(1,558.11)	(5,004.85)	(4,924.85)
	(b)	Less : Exchange Loss equivalent to Interest Saving on forex instruments transferred to finance cost	402.89	344.14	2.31	980.12	2,136.54	2,136.54
	(c)	Net Exchange Gain / (Loss) (a+b)	(111.71)	(568.16)	(174.15)	(577.99)	(2,868.31)	(2,788.31)
9		Profit from ordinary activities after Finance cost but before Exceptional Items (7+8)	6,073.94	5,106.59	4,187.50	18,619.93	11,616.86	18,122.79
10		Exceptional Items	-	-	(410.21)	-	(975.38)	(3,097.20)
11		Profit from ordinary activities before tax (9+10)	6,073.94	5,106.59	3,777.29	18,619.93	10,641.48	15,025.59
12		Tax expenses	1,886.00	2,039.00	1,077.97	5,300.00	2,900.49	3,396.39
13		Net Profit from ordinary activities after tax (11-12)	4,187.94	3,067.59	2,699.32	13,319.93	7,740.99	11,629.20
14		Paid Up Equity Share Capital (face value of Rs.10/- each)	10,001.93	10,001.93	10,001.93	10,001.93	10,001.93	10,001.93
15		Reserve excluding Revaluation Reserve						43,784.30
16		EPS - Before & after Extraordinary items (of Rs.10/-each) (not annualised)						
	(a)	Basic & Diluted	4.30	3.07	2.64	13.43	7.68	11.57
PART-II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST DECEMBER 2014								
A PARTICULARS OF SHAREHOLDING								
1		Public Shareholding						
		- Number of Shares	8,16,83,657	8,22,87,478	8,24,25,402	8,16,83,657	8,24,25,402	8,24,25,402
		- Percentage of Shareholding	81.67	82.27	82.41	81.67	82.41	82.41
2		Promoters and promoter group Shareholding						
	a)	Pledged / Encumbered						
		- Number of Shares	86,70,800	86,70,800	87,15,800	86,70,800	87,15,800	87,15,800
		- Percentage of Shares	47.29	48.90	49.54	47.29	49.54	49.54
		(as a % of the total shareholding of promoter & promoter group)						
		- Percentage of Shares	8.67	8.67	8.71	8.67	8.71	8.71
		(as a % of the total share capital of the company)						
	b)	Non - encumbered						
		- Number of Shares	96,64,829	90,61,008	88,78,084	96,64,829	88,78,084	88,78,084
		- Percentage of Shares	52.71	51.10	50.46	52.71	50.46	50.46
		(as a % of the total shareholding of promoter & promoter group)						
		- Percentage of Shares	9.66	9.06	8.88	9.66	8.88	8.88
		(as a % of the total share capital of the company)						
		Particulars	Quarter Ended 31.12.2014					
B INVESTOR COMPLAINTS								
		Pending at the beginning of the quarter	5					
		Received during the quarter	90					
		Disposed of during the quarter	93					
		Remaining unresolved at the end of the quarter	2					



Ram Chopra

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(Rs. In Lacs)

Segment wise Revenue , Results and Capital Employed under Clause 41 of the Listing Agreement

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited			Unaudited		Audited
1	Segment Revenue						
1.a	Inorganic Chemicals	35,253.36	34,226.44	30,086.85	1,03,826.74	88,340.65	1,23,062.66
1.b	Home Textiles	22,907.85	24,998.41	24,669.77	69,596.75	74,225.70	99,358.22
1.c	Others / Un-allocated						
	Total Revenue	58,161.21	59,224.85	54,756.62	1,73,425.49	1,62,566.35	2,22,420.88
2	Segment Results						
	Operating Profit before Finance cost & Tax but after Forex Gain / (Loss)						
2.a	Inorganic Chemicals	9,393.43	8,141.75	5,951.81	27,514.59	19,089.96	27,634.23
2.b	Home Textiles	1,189.20	1,212.15	2,185.11	4,171.90	5,987.77	8,318.27
2.c	Others / Un-allocated	(0.01)	(0.05)	-	(0.70)	(8.77)	(8.74)
	Total Segment Results	10,582.62	9,353.85	8,136.92	31,685.79	25,068.96	35,943.76
2.d	Finance Cost						
	(a) Interest Cost and financial charges	3,998.04	3,825.35	3,803.57	11,802.91	11,018.18	14,916.21
	(b) Exchange Loss equivalent to Interest Saving on forex instruments	402.89	344.14	2.31	980.12	2,136.54	2,136.54
	Total Finance cost (a+b)	4,400.93	4,169.49	3,805.88	12,783.03	13,154.72	17,052.75
2.e	Un-allocated Expenditure	107.75	77.79	553.75	282.83	1,272.76	3,865.42
	Profit Before Tax	6,073.94	5,106.59	3,777.29	18,619.93	10,641.48	15,025.59
3	Capital Employed						
3.a	Inorganic Chemicals	34,526.53	35,574.30	33,650.64	34,526.53	33,650.64	42,239.29
3.b	Home Textiles	37,929.70	33,400.80	31,910.80	37,929.70	31,910.80	32,476.46
3.c	Others / Un-allocated	10,586.15	9,599.74	13,624.45	10,586.15	13,624.45	11,757.11
	Total Capital Employed	83,042.38	78,574.84	79,185.89	83,042.38	79,185.89	86,472.86

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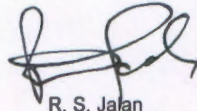


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Notes:

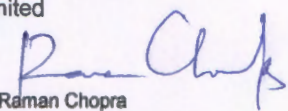
1. The above results were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors in their meeting held on January 27, 2015. Further, in accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchange, the Statutory Auditors have carried out Limited Review and the review report has been approved by the Board.
2. The previous year's/corresponding periods' figures have been regrouped / reclassified.

New Delhi
January 27, 2015



R. S. Jalan
Managing Director
DIN-00121260

For GHCL Limited



Raman Chopra
Executive Director (Finance)
DIN-00954190

