



# GHCL Limited

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(₹ in Cr)

(₹ in Cr)

## STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED ON 31ST DECEMBER 2015

Sr. No.	PART-I Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited			Unaudited		Audited
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales / Income from Operations (Net of excise duty)	661.72	653.04	580.02	1,898.42	1,727.38	2,363.64
	(b) Other Operating Income	3.33	3.64	1.59	10.18	6.87	9.97
	<b>Total Income from Operations (Net)</b>	<b>665.05</b>	<b>656.68</b>	<b>581.61</b>	<b>1,908.59</b>	<b>1,734.25</b>	<b>2,373.61</b>
<b>2</b>	<b>Expenses:</b>						
	a) Cost of Material consumed	242.79	240.84	226.20	685.53	683.62	903.92
	b) Purchase of Stock-in-trade	16.16	29.36	12.59	60.22	46.70	62.15
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	10.17	(15.36)	(8.27)	(16.13)	(29.52)	(12.77)
	d) Employees benefits expenses	33.98	35.13	32.44	101.90	95.80	125.19
	e) Power, Fuel and Water	91.62	94.22	106.22	273.51	291.76	389.57
	f) Depreciation and amortisation expenses	20.20	20.01	19.41	60.38	57.23	84.45
	g) Other Expenses	116.14	122.48	90.28	348.52	275.13	379.96
	<b>Total Expenses</b>	<b>531.05</b>	<b>526.68</b>	<b>478.88</b>	<b>1,513.91</b>	<b>1,420.73</b>	<b>1,932.47</b>
<b>3</b>	<b>Profit From Operations before Other Income, finance cost &amp; Exceptional Items (1-2)</b>	<b>134.00</b>	<b>130.00</b>	<b>102.73</b>	<b>394.68</b>	<b>313.52</b>	<b>441.14</b>
<b>4</b>	<b>Other Income</b>	<b>1.35</b>	<b>0.42</b>	<b>3.13</b>	<b>2.15</b>	<b>6.29</b>	<b>11.26</b>
<b>5</b>	<b>Profit from ordinary activities before finance cost, Exchange Impact &amp; Exceptional Items (3+4)</b>	<b>135.35</b>	<b>130.42</b>	<b>105.87</b>	<b>396.83</b>	<b>319.81</b>	<b>452.40</b>
<b>6</b>	<b>Finance Cost</b>						
	(a) Interest Cost and financial charges	35.59	38.78	39.98	112.85	118.03	154.04
	(b) Add : Exchange Loss equivalent to Interest Saving on forex instruments	1.60	4.71	4.03	10.55	9.80	9.80
	<b>Total Finance cost (a+b)</b>	<b>37.19</b>	<b>43.49</b>	<b>44.01</b>	<b>123.40</b>	<b>127.83</b>	<b>163.84</b>
<b>7</b>	<b>Profit from ordinary activities before Exchange Impact &amp; Exceptional Items (5-6)</b>	<b>98.16</b>	<b>86.93</b>	<b>61.86</b>	<b>273.43</b>	<b>191.98</b>	<b>288.56</b>
<b>8</b>	<b>Exchange Gain / (Loss)</b>						
	(a) Exchange Gain / (Loss)- Gross	0.05	(4.47)	(5.15)	(8.15)	(15.58)	(13.01)
	(b) Less : Exchange Loss equivalent to Interest Saving on forex instruments transferred to finance cost	1.60	4.71	4.03	10.55	9.80	9.80
	(c) Net Exchange Gain / (Loss) (a+b)	1.65	0.24	(1.12)	2.40	(5.78)	(3.21)
<b>9</b>	<b>Profit from ordinary activities after Finance cost but before Exceptional Items (7+8)</b>	<b>99.81</b>	<b>87.17</b>	<b>60.74</b>	<b>275.82</b>	<b>186.20</b>	<b>285.35</b>
<b>10</b>	<b>Exceptional Items</b>	-	-	-	(13.50)	-	(27.40)
<b>11</b>	<b>Profit from ordinary activities before tax (9+10)</b>	<b>99.81</b>	<b>87.17</b>	<b>60.74</b>	<b>262.32</b>	<b>186.20</b>	<b>257.95</b>
<b>12</b>	<b>Tax expenses</b>	<b>33.50</b>	<b>36.00</b>	<b>18.86</b>	<b>83.50</b>	<b>53.00</b>	<b>74.93</b>
<b>13</b>	<b>Net Profit from ordinary activities after tax (11-12)</b>	<b>66.31</b>	<b>51.17</b>	<b>41.88</b>	<b>178.82</b>	<b>133.20</b>	<b>183.02</b>
<b>14</b>	<b>Paid Up Equity Share Capital (face value of ₹10/- each)</b>	<b>100.02</b>	<b>100.02</b>	<b>100.02</b>	<b>100.02</b>	<b>100.02</b>	<b>100.02</b>
<b>15</b>	<b>Reserve excluding Revaluation Reserve</b>						<b>594.55</b>
<b>16</b>	<b>EPS - Before &amp; after Extraordinary items (of ₹10/-each) (not annualised)</b>						
	(a) Basic & Diluted	6.63	5.12	4.30	17.88	13.43	18.43

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER REGULATION 33 OF THE LISTING REGULATIONS

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited			Unaudited		Audited
<b>1</b>	<b>Segment Revenue</b>						
1.a	Inorganic Chemicals	383.84	375.40	352.53	1,106.45	1,038.29	1,416.41
1.b	Home Textiles	281.22	281.28	229.08	802.14	695.97	957.20
1.c	Others / Un-allocated	-	-	-	-	-	-
	<b>Total Revenue</b>	<b>665.05</b>	<b>656.68</b>	<b>581.61</b>	<b>1,908.59</b>	<b>1,734.25</b>	<b>2,373.61</b>
<b>2</b>	<b>Segment Results</b>						
	Operating Profit before Finance cost & Tax but after Forex Gain / (Loss)						
2.a	Inorganic Chemicals	113.49	101.59	93.93	321.90	275.15	398.35
2.b	Home Textiles	25.70	30.32	11.89	82.37	41.72	61.84
2.c	Others / Un-allocated	(0.00)	-	(0.00)	(0.00)	(0.01)	(0.01)
	<b>Total Segment Results</b>	<b>139.20</b>	<b>131.91</b>	<b>105.83</b>	<b>404.27</b>	<b>316.86</b>	<b>460.18</b>
2.d	Finance Cost						
	(a) Interest Cost and financial charges	35.59	38.78	39.98	112.85	118.03	154.04
	(b) Exchange Loss equivalent to Interest Saving on forex instruments	1.60	4.71	4.03	10.55	9.80	9.80
	<b>Total Finance cost (a+b)</b>	<b>37.19</b>	<b>43.49</b>	<b>44.01</b>	<b>123.40</b>	<b>127.83</b>	<b>163.84</b>
2.e	Un-allocated Expenditure	2.19	1.25	1.08	5.05	2.83	38.39
	<b>Profit Before Tax and Exceptional Items</b>	<b>99.81</b>	<b>87.17</b>	<b>60.74</b>	<b>275.83</b>	<b>186.20</b>	<b>285.35</b>
	Exceptional Items	-	-	-	(13.50)	-	(27.40)
	<b>Profit Before Tax</b>	<b>99.81</b>	<b>87.17</b>	<b>60.74</b>	<b>262.33</b>	<b>186.20</b>	<b>257.95</b>
<b>3</b>	<b>Capital Employed</b>						
3.a	Inorganic Chemicals	1,273.04	1,260.41	1,177.94	1,273.04	1,177.94	1,249.83
3.b	Home Textiles	1,130.60	1,118.29	1,013.60	1,130.60	1,013.60	1,010.93
3.c	Others / Un-allocated	38.08	38.58	105.86	38.08	105.86	13.70
	<b>Total Capital Employed</b>	<b>2,441.72</b>	<b>2,417.28</b>	<b>2,297.41</b>	<b>2,441.72</b>	<b>2,297.41</b>	<b>2,274.46</b>

### Notes :

- The above results were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors in their meeting held on January 28, 2016. Further, in accordance with the requirements under Regulation 33 of the Listing Regulations with the Stock Exchange, the Statutory Auditors have carried out Limited Review and the review report has been approved by the Board.
- In line with the requirements of Regulation 47(2) of the Listing Regulations, 2015, the results for the quarter and nine months period ended December 31, 2015 are available on the website of BSE Ltd. (URL: www.bseindia.com/corporates), the National Stock Exchange of India Ltd. (URL: www.nseindia.com/corporates) and on the company's website (URL: http://ghcl.co.in/investors/performance-reports/).
- The previous year's/corresponding periods' figures have been regrouped / reclassified, when necessary.

ISO 9001 ISO 14001 OHSAS 18001



A Dalmia Brothers Enterprise

For GHCL Limited

R. S. JALAN  
Managing Director  
DIN-00121260

RAMAN CHOPRA  
CFO & Executive Director (Finance)  
DIN-00954190

New Delhi  
January 28, 2016