



GHCL Limited

Registered Office: GHCL House, Opp. Punjabi Hall, Near Navrangpura Bus Stand, Navrangpura, Ahmedabad - 380 009, Gujarat
 Email: ghclinfo@ghcl.co.in, secretarial@ghcl.co.in, Website: www.ghcl.co.in, Ph. 079-39324100, Fax: 079-26423623 (CIN : L24100GJ1983PLC006513)

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED ON 30TH SEPTEMBER 2015 (₹ in Cr)

Sr. No.	PART-I Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
		Unaudited			Unaudited		Audited
1	Income from operations						
	(a) Net Sales / Income from Operations (Net of excise duty)	653.04	583.66	589.48	1,236.70	1,147.36	2,363.64
	(b) Other Operating Income	3.64	3.20	2.76	6.84	5.28	9.97
	Total Income from Operations(Net)	656.68	586.86	592.24	1,243.54	1,152.64	2,373.61
2	Expenses:						
	a) Cost of Material consumed	240.84	201.90	240.09	442.74	457.43	903.92
	b) Purchase of Stock-in-trade	29.36	14.70	24.82	44.06	34.11	62.15
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(15.36)	(10.94)	(9.30)	(26.30)	(21.24)	(12.77)
	d) Employees benefits expenses	35.13	32.79	32.42	67.92	63.36	125.19
	e) Power, Fuel and Water	94.22	87.67	94.97	181.89	185.53	389.57
	f) Depreciation and amortisation expenses	20.01	20.16	19.00	40.17	37.81	84.45
	g) Other Expenses	122.48	109.90	93.00	232.38	184.85	379.96
	Total Expenses	526.68	456.18	495.00	982.86	941.85	1,932.47
3	Profit From Operations before Other Income, finance cost & Exceptional Items (1-2)	130.00	130.68	97.24	260.68	210.79	441.14
4	Other Income	0.42	0.36	1.20	0.79	3.16	11.26
5	Profit from ordinary activities before finance cost, Exchange Impact & Exceptional Items (3+4)	130.42	131.05	98.44	261.47	213.95	452.40
6	Finance Cost						
	(a) Interest Cost and financial charges	38.78	38.48	38.25	77.26	78.05	154.04
	(b) Add : Exchange Loss equivalent to Interest Saving on forex instruments	4.71	4.24	3.44	8.95	5.77	9.80
	Total Finance cost (a+b)	43.49	42.72	41.69	86.21	83.82	163.84
7	Profit from ordinary activities before Exchange Impact & Exceptional Items (5-6)	86.93	88.32	56.75	175.26	130.13	288.56
8	Exchange Gain / (Loss)						
	(a) Exchange Gain / (Loss)- Gross	(4.47)	(3.73)	(9.12)	(8.20)	(10.44)	(13.01)
	(b) Less : Exchange Loss equivalent to Interest Saving on forex instruments transferred to finance cost	4.71	4.24	3.44	8.95	5.77	9.80
	(c) Net Exchange Gain / (Loss) (a+b)	0.24	0.51	(5.68)	0.75	(4.67)	(3.21)
9	Profit from ordinary activities after Finance cost but before Exceptional Items (7+8)	87.17	88.83	51.07	176.01	125.46	285.35
10	Exceptional Items	-	(13.50)	-	(13.50)	-	(27.40)
11	Profit from ordinary activities before tax (9+10)	87.17	75.33	51.07	162.51	125.46	257.95
12	Tax expenses	36.00	14.00	20.39	50.00	34.14	74.93
13	Net Profit from ordinary activities after tax (11-12)	51.17	61.33	30.68	112.51	91.32	183.02
14	Paid Up Equity Share Capital (face value of Rs.10/- each)	100.02	100.02	100.02	100.02	100.02	100.02
15	Reserve excluding Revaluation Reserve						594.55
16	EPS - Before & after Extraordinary items (of Rs.10/-each) (not annualised)						
	(a) Basic & Diluted	5.12	6.13	3.07	11.25	9.14	18.43

PART-II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 30TH SEPTEMBER 2015

Sr. No.	PARTICULARS OF SHAREHOLDING	Quarter Ended 30.09.2015					
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
A	PUBLIC SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	8,16,42,681	8,16,42,681	8,22,87,478	8,16,42,681	8,22,87,478	8,16,42,681
	- Percentage of Shareholding	81.63	81.63	82.27	81.63	82.27	81.63
2	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	86,70,800	86,70,800	86,70,800	86,70,800	86,70,800	86,70,800
	- Percentage of Shares	47.18	47.18	48.90	47.18	48.90	47.18
	(as a % of the total shareholding of promoter & promoter group)						
	- Percentage of Shares	8.67	8.67	8.67	8.67	8.67	8.67
	(as a % of the total share capital of the company)						
	b) Non - encumbered						
	- Number of Shares	97,05,805	97,05,805	90,61,008	97,05,805	90,61,008	97,05,805
	- Percentage of Shares	52.82	52.82	51.10	52.82	51.10	52.82
	(as a % of the total shareholding of promoter & promoter group)						
	- Percentage of Shares	9.70	9.70	9.06	9.70	9.06	9.70
	(as a % of the total share capital of the company)						
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	1					
	Received during the quarter	103					
	Disposed of during the quarter	104					
	Remaining unresolved at the end of the quarter	0					

Note :

1. The above results were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors in their meeting held on October 31, 2015. Further, in accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchange, the Statutory Auditors have carried out Limited Review and the review report has been approved by the Board.

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT (₹ in Cr)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
		Unaudited			Unaudited		Audited
1	Segment Revenue						
1.a	Inorganic Chemicals	375.40	347.22	342.26	722.62	685.75	1,416.41
1.b	Home Textiles	281.28	239.64	249.98	520.92	466.89	957.20
1.c	Others / Un-allocated	-	-	-	-	-	-
	Total Revenue	656.68	586.86	592.24	1,243.54	1,152.64	2,373.61
2	Segment Results						
	Operating Profit before Finance cost & Tax but after Forex Gain / (Loss)						
2.a	Inorganic Chemicals	101.59	106.82	81.42	208.41	181.21	398.35
2.b	Home Textiles	30.32	26.35	12.12	56.67	29.83	61.84
2.c	Others / Un-allocated	-	-	(0.00)	-	(0.01)	(0.01)
	Total Segment Results	131.91	133.17	93.54	265.08	211.03	460.18
2.d	Finance Cost						
	(a) Interest Cost and financial charges	38.78	38.48	38.25	77.26	78.05	154.04
	(b) Exchange Loss equivalent to Interest Saving on forex instruments	4.71	4.24	3.44	8.95	5.77	9.80
	Total Finance cost (a+b)	43.49	42.72	41.69	86.21	83.82	163.84
2.e	Un-allocated Expenditure	1.25	1.60	0.78	2.86	1.75	38.39
	Profit Before Tax & Exceptional Items	87.17	88.83	51.07	176.01	125.46	285.35
	Exceptional Items	-	(13.50)	-	(13.50)	-	(27.40)
	Profit Before Tax	87.17	75.33	51.07	162.51	125.46	257.95
3	Capital Employed						
3.a	Inorganic Chemicals	1,260.41	1,253.90	1,173.34	1,260.41	1,173.34	1,249.83
3.b	Home Textiles	1,118.29	1,080.36	984.61	1,118.29	984.61	1,010.93
3.c	Others / Un-allocated	38.58	14.04	96.00	38.58	96.00	13.70
	Total Capital Employed	2,417.28	2,348.30	2,253.95	2,417.28	2,253.95	2,274.46

STATEMENT OF ASSETS & LIABILITIES UNDER CLAUSE 41 OF THE LISTING AGREEMENT (₹ in Cr)

Particulars	Standalone	
	Half Year Ended	Year Ended
	30/09/2015	31/03/2015
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	100.02	100.02
(b) Reserve & Surplus	782.22	669.71
Sub-Total- Shareholders'funds	882.24	769.73
2 Non-Current Liabilities		
(a) Long-term borrowings	732.31	783.75
(b) Deferred Tax Liabilities (Net)	177.41	172.73
(c) Other Long term liabilities	4.96	4.68
(d) Long-term Provisions	4.84	3.78
Sub-Total- Non-Current Liabilities	919.52	964.94
3 Current Liabilities		
(a) Short-term borrowings	535.56	454.16
(b) Trade payables	332.86	391.93
(c) Other Liabilities	194.66	168.76
(d) Short-term Provisions	17.34	41.29
Sub-Total-Current Liabilities	1,080.42	1,056.14
TOTAL-EQUITY AND LIABILITIES	2,882.18	2,790.81
B ASSETS		
1 Non -Current assets		
(a) Fixed Assets	1,986.38	1,939.37
(b) Non-current Investments	1.58	1.58
(c) Long-term loans and advances	24.49	13.09
(d) Other non-current assets	0.45	0.47
Sub-total-Non -Current assets	2,012.90	1,954.51
2 Current assets		
(a) Current Investments	-	-
(b) Inventories	437.08	417.33
(c) Trade receivables	326.65	267.51
(d) Cash and cash equivalents	7.80	31.99
(e) Short-term loans and advances	97.75	119.47
Sub-total Current assets	869.28	836.30
TOTAL-ASSETS	2,882.18	2,790.81

2. During the quarter, a non-operating subsidiary "Indian England NV" in Netherlands has been voluntarily dissolved on 14th August 2015.
 3. The previous year's/corresponding periods' figures have been regrouped / reclassified, when necessary.

ISO 9001 ISO 14001 OHSAS 18001



A Dalmia Brothers Enterprise

For GHCL Limited

R. S. JALAN

Managing Director

DIN-00121260

RAMAN CHOPRA

CFO & Executive Director (Finance)

DIN-00954190

New Delhi
October 31, 2015

Size : 33w x 34h = 1122 cms