

June 6, 2017

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051

Sir / Madam,

**GHCL SCRIP Code at BSE: 500171; at NSE: GHCL****Sub: Buy-back of Equity Shares of GHCL Limited (“Buyback”) - Reconciliation of Share Capital of the Company (Pre and Post extinguishment)**

With reference to the Buy-back of GHCL Limited, as per the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998 read with other applicable provisions, if any, we wish to inform you that pursuant to the Corporate Action executed on June 5, 2017 for extinguishment of 208,645 Equity Shares of Rs. 10/- each, the paid-up and issued share capital of GHCL Limited stands reduced to Rs. 979,640,410/- consisting of 97,964,041 equity shares.

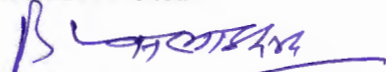
The reconciliation statement for pre and post extinguishment of shares is as follows:

<b>Reconciliation of Share Capital of the Company (Pre and Post extinguishment) as on 5/06/2017</b>			
Sr No.	Particulars	No. of shares	Share Capital (in Rs.)
1	Paid up shares capital (Prior to buyback)	<b>100,019,286</b>	<b>1,000,192,860</b>
2	Shares extinguished till date	<b>1,846,600</b>	<b>18,466,000</b>
3	Shares being extinguished	<b>208,645</b>	<b>2,086,450</b>
<b>Paid up share capital (Post Extinguishment)</b>		<b>97,964,041</b>	<b>979,640,410</b>

Copy of the confirmation received from the Central Depository Services (India) Limited for extinguishment of 208,645 Equity Shares of Rs.10/- each is enclosed for your records.

Thanking you,

Yours faithfully,

**GHCL Limited**

**Bhuneshwar Mishra**  
**General Manager & Company Secretary**

Place: Noida



# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2017-18/CA-271707.019

June 06, 2017

**The Company Secretary,  
Ghel Ltd**  
B-38, Institutional Area  
Sector 1  
Noida, Ghaziabad,  
India - 201301

Dear Sir,

### Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectuated	No. of Records	No. of Securities
271707.019	Debit ISIN INE539A01019	Ghel Ltd-Equity Shares	05-Jun-2017	1	208645

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

Vinifer  
Tehmtan Kodia

Digitally signed by Vinifer Tehmtan Kodia  
DN: cn=Vinifer Tehmtan Kodia, c=IN,  
st=Maharashtra, o=Central Depository Services  
(India) Limited,  
serialNumber=7551436402455d48b05804726  
55a154802a3d3b0f0a4220c826410d9906ab  
Date: 2017.06.06 11:04:11 +05'30'

**Vinifer T Kodia**  
**Sr. Manager – Operations**

**c.c Link Intime India Private Limited**

Regd Office : Phiroze Jeejeebhoy Towers, 17th Floor, Dalal Street, Fort, Mumbai-400001.  
Phone : 91-22-2272 3333 • Fax : 91-22-2272 3199 CIN:U67120MH1997PLC112443  
Website : www.cdslindia.com