

March 5, 2021

फाल्गुन - कृष्णपक्ष- सप्तमी

विक्रम सम्वत २०७७

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171

Dear Sir/Madam,

Sub: Newspaper Advertisement for Tribunal convened meeting of the Equity shareholders, Secured Creditor and Unsecured Creditors of GHCL Limited pursuant to order dated 22nd January 2021 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('Hon'ble NCLT) in the matter of Scheme of Arrangement in the nature of Demerger of the Textiles Business of GHCL Limited to GHCL Textiles Limited

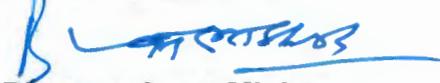
Pursuant to requirement of Listing Regulations read with other applicable provisions, if any, please find enclosed herewith copy of advertisement released in Indian Express (English) Ahmedabad edition dated March 3, 2021 and Gujarat Samachar (Gujarati) dated March 3, 2021, intimating that NCLT convened meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company, are scheduled to be held on Thursday, April 8, 2021 at 9:30 a.m, 11.30 a.m and 12.30 p.m respectively, through Video Conferencing or Other Audio Visual Means ('VC/OAVM') for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement between GHCL Limited ('Demerged Company') and GHCL Textiles Limited ('Resulting Company'), and their respective Shareholders and Creditors, which inter alia envisages to GHCL Textiles Limited.

You are requested to kindly take note of the same and please also take suitable action for dissemination of this information.

Thanking you

Yours faithfully

For GHCL Limited



Bhuneshwar Mishra
Sr. GM - Sustainability & Company Secretary

eligibility as per the detailed candidates who possess the rience qualifications will be

ifications and documents to www.aurangabadsmartcity.in Aurangabad" >> "Careers" ruitment"

Sd/-
Chief Executive Officer
t Corporation Limited (ASCDCL)
&
Municipal Commissioner
d Municipal Corporation (AMC)

ions : 3rd Floor, Prerna Arcade, Opp.
Ahmedabad - 380006, Gujarat.

AL ASSETS AND ENFORCEMENT OF

rised Officer of HDFC Bank Ltd. u/s. 13(2) of

ules, 2002 that you had availed loan facility d as "Non Performing Assets" (NPA) in to pay the entire outstanding amount along areto till payment within 60 days from the red (Mortgaged / Hypothecated) assets as prejudice to any of the other rights provided

arantor), (4) Mr. Rakesh Ramanlal Patel
-395007.

y Four Thousand Seven Hundred Ninety

ring finished goods and other merchandise r be brought into or stored at the premises, ay be in course of transit or awaiting transit hatever in the borrowers possession or

claims, bills invoice documents, contracts, ng the continuance of this security become ny or body corporate or by a government ty or any body corporate or undertaking or

71.74 Sq. Meter built up area & 110.31 Sq. ilding No. A situated at Revenue Survey No. girpura, City of Surat, owned by Mr. Rakesh ge.

71.74 Sq. Meter built up area & 110.31 Sq. ilding No. A, situated at Revenue Survey No. girpura, City of Surat, owned by Mr. Paresh ge.

Office, Udhna, Surat.

-395005.

NPA : 13.08.2019

n Thousand Four Hundred Sixty One and

goods, and other merchandise whatsoever it into or stored at the premises, factories or so of transit or awaiting transit by any mode hatever in the borrowers possession or

oice documents, contract, guarantees, and nce of this security becomes due and owing e or by a government department or office or te or undertaking or project whatever in the

ng with 18.38 Sq. Meters undivided share in situate at Revenue Survey No. 101-A, Block ters i.e. 12423 Sq. Meters of Jahangirabad, der Road, City of Surat. Owned by Mr. Vijay 103, West : Flat No. 301.

ers Carpet area along with 7.4 Sq. Meters , Town Planning Scheme No. 8, Original Plot asuring 968.43 and Plot No. 3 admeasuring Owned by Mr. Vijay Awate. Boundary Details

por)

ntor & Mortgagor)

33.

Battiwala (Guarantor)

95003.

kh Eighty Thousand Three Hundred Forty
2019

Estate, situate at Revenue Survey No. 74/1, own Planning Scheme No. 39, Moje Udhna, 18, South : Society Road, East : Plot No. J/2,

Industrial Estate, situate at Revenue Survey fts., Town Planning Scheme No. 39, Final Plot mmad Ibrahim, Mr. Mohammad Farid and Mr. 377, West : Plot No. 379.

or otherwise without obtaining prior written

Sd/-
Authorized Officer, HDFC Bank Ltd.

time available, to redeem the secured assets.

Sr. No.	Loan Agreement No./Name of the Borrower/Co Borrower/Guarantor	Demand Notice date & Amount	Date of possession Taken	Description of the Property/ies mortgaged
1.	LXHIM00416-170034874 Pintubhai Ramanbhai Vaghari & Anuben Pintubhai Vaghari	30-04-2020 for Rs. 526301/-	25-02-2021	Property No.1150, Plot No.27, Mouje Village Jamla, Himatnagar, Sabar Kantha, Gujarat - 383010

Place: Gujarat
Dated: 03-03-2021
Sd/-
Authorized Officer,
(Aspire Home Finance Corporation Ltd.)
Indian Express 3/3/2021

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD BENCH
CA (CAA) NO. 1 of 2021**

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 read with Sections 66 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement in the nature of Demerger of Textiles Business Undertaking of GHCL Limited & GHCL Textiles Limited;

GHCL Limited

(CIN L24100GJ1983PLC006513)

a company incorporated under the Companies Act, 1956

and having its registered office at GHCL House, Opposite Punjabi Hall,

Navrangpura, Ahmedabad-380 009 in the state of Gujarat.

.....Applicant Company

NOTICE AND ADVERTISEMENT OF NOTICE OF SEPARATE MEETINGS OF EQUITY SHAREHOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS OF GHCL LIMITED

NOTICE is hereby given that by an order dated 22nd January 2021, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") has directed to convene separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of GHCL Limited ("Applicant Demerged Company") for the purpose of considering, and if thought fit, approving, with or without modification(s), the said Scheme of arrangement in the nature of Demerger of Textile Business Undertaking of GHCL Limited to GHCL Textiles Limited.

In pursuance of the said order read with applicable circulars issued by MCA / SEBI and as directed therein, further notice is hereby given that separate meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Applicant Demerged Company will be held on Thursday, 8th April 2021 respectively at 9.30 a.m., 11.30 a.m. and 12.30 Noon through Video Conferencing (VC) or Other Audio Visual Means (OAVM), as per the framework issued by the Ministry of Corporate Affairs (MCA), without physical presence, at which time the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Applicant Demerged Company (i.e. GHCL Limited) are requested to attend.

Copies of the said Notice, Scheme of Arrangement, Explanatory Statement under section 230 of the Companies Act, 2013 and other Annexures appended in the Notice can be obtained free of charge at the registered office of the Applicant Demerged Company and/or at the office of the Advocate Mrs. Swati Soparkar at 301, Shivalik 10, Opp. SBI Zonal Office, Near Excise Chowky, S.M. Road, Ahmedabad 380 015, Gujarat. In view of the meetings being convened through Video Conferencing (VC) or Other Audio Visual Means (OAVM), proxies are not permitted to attend or vote at the meeting.

Persons entitled to attend and vote at the said meetings, may vote in person or through authorised representative, provided that the details of the authorized representative alongwith appropriate authorization is deposited at the Registered Office of the Applicant Demerged Company at Ahmedabad not later than 48 (forty-eight) hours before the respective meetings.

NCLT has appointed Mr. Jaimin Dave, an Independent Practising Advocate or failing him Mr. Monal Davawala, an Independent Practising Advocate to act as Chairman of the said meetings to be held on 8th April 2021 and in respect of any adjournment or adjournments thereof. The Scheme of Arrangement, if approved at the aforesaid meetings, will be subject to the subsequent approval of other regulatory authorities and sanction by NCLT.

FURTHER NOTICE is hereby given to the concerned Equity Shareholders, Secured Creditors and Unsecured Creditors of the Applicant Demerged Company that:

1. Pursuant to the directions issued by NCLT by the order dated 22nd January 2021 and the provisions of Section 230(4) read with Section 108 of the Companies Act, 2013 and Regulation 44 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the business as set out in aforesaid notice is to be transacted by the Equity Shareholders through voting by means of remote e-voting facility and/or by way of e-voting at the time of the Meeting. In case of Secured and Unsecured Creditors, facility of remote e-voting and by way of e-voting at the time of the Meeting is also provided. Applicant Demerged Company is providing facility for remote e-voting by electronic means through e-voting platform of Central Depository Services (India) Limited (CDSL). The necessary instructions for remote e-voting have been set out in the said notice dated 24th February 2021.
2. The Company has sent the Notice of NCLT Convened Meetings, by email dated 25th February 2021 to all the Equity Shareholders, and by email dated 26th February 2021 to all the Secured Creditors and Unsecured Creditors whose email addresses were available with the Company/Depositories and completed dispatch of the physical copy of the Notice on 2nd March 2021, at their registered address to those equity shareholders, Secured Creditors and Unsecured Creditors who have not registered their email addresses.
3. The remote e-voting commences on and from Saturday, 3rd April 2021 at 9:00 A.M. (IST) During the voting period, Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company as on 1st April 2021 (i.e. Cut off date) may cast their vote through remote e-voting. The Voting through remote e-voting will not be allowed beyond 5:00 p.m. IST on Wednesday, 7th April 2021. The remote e-voting module shall be disabled by CDSL for voting thereafter.
4. Any person who becomes an equity shareholder or secured creditor or unsecured creditors of the Applicant Demerged Company after dispatch of the Notice and has the shareholding and / or outstanding debt as on the date of the meeting may exercise their voting rights at the respective meetings.
5. An equity shareholder or secured creditor or unsecured creditors of the Applicant Demerged Company may attend the Meeting even after exercising his voting right through remote e-voting but cannot vote again at the time of the Meeting.
6. All the eligible shareholders and creditors of the company are entitled to attend and vote at the meeting, pursuant to the present public notice, even if they have not received the individual notice.
7. Notice dated 24th February 2021 for NCLT Convened Meetings alongwith requisite documents (including abridged information memorandum of GHCL Textiles Limited), shall be available on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) where the Company's shares are listed and shall also be available on the website of the Company (www.ghcl.co.in).
8. The Scrutinizer shall submit a consolidated Scrutinizer's Report of the total votes cast in favour of or against, if any, after the conclusion of the meeting to the Chairman of the Meeting or a person authorised by him. The results would be displayed at the Registered Office of the Applicant Company, and displayed along with the scrutinizer's report on the Applicant Demerged Company's website www.ghcl.co.in, besides being communicated to the BSE Limited and National Stock Exchange of India Limited where the shares of the Applicant Demerged Company are listed.
9. In case of any grievance connected with remote e-voting, the Members may contact Mr. Rakesh Dalvi, Manager, (CDSL) Central Depository Services (India) Ltd., A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at designated email : helpdesk.evoting@cdslindia.com or at Telephone No. 022-23058542/43. Further in case of any query or issue regarding remote e-voting, the shareholders may refer the Frequently Asked Questions (FAQ) and E-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Nitin Kunder (022-23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542).
10. As directed by NCLT, Mr. Manoj Hurkat, Practicing Company Secretary, has been appointed as the Scrutinizer to scrutinize the voting of Equity Shareholders or secured creditors or unsecured creditors by remote e-voting as well as voting by e-voting at the time of the respective meetings of Equity Shareholders, secured creditors and unsecured creditors.

Place : Ahmedabad
Date : 3rd March 2021

Sd/- Jaimin Dave
Chairman appointed for the Meetings

Ahmedabad

